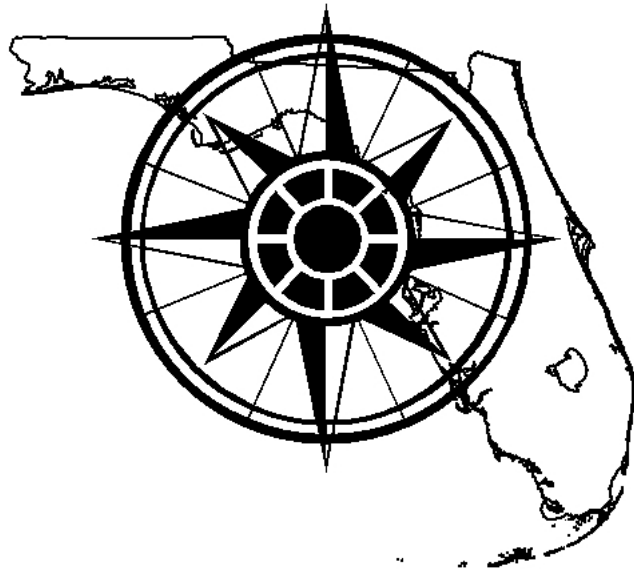


# **Guide to the *Survey Log Sheet***

## **Version 4.1**



**Florida Department of State  
Division of Historical Resources  
Bureau of Historic Preservation**

**October 2011**

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## INTRODUCTION

This manual is designed to aid in the completion of a *Survey Log Sheet v4.1* as required for submission of a manuscript to the Division of Historical Resources. The *Survey Log Sheet* serves as the data entry form for all manuscripts archived by the Florida Master Site File. Don't let the name fool you, a completed *Survey Log Sheet* is required for all manuscript submissions to the Division of Historical Resources, whether or not they document field survey activities. The *Survey Log Sheet* may be obtained in fillable PDF format from the website listed below or by contacting the Florida Master Site File.

Florida Master Site File  
500 S. Bronough St.  
Tallahassee, FL 32399-0250  
Phone: 850.245.6440  
Fax: 850.245.6439  
e-mail: [SiteFile@dos.state.fl.us](mailto:SiteFile@dos.state.fl.us)  
website: [www.flheritage.com/preservation/sitefile](http://www.flheritage.com/preservation/sitefile)

### Digital PDF Forms, an Alternative to Paper Forms

Those documenting manuscript submissions to the Division of Historical Resources are encouraged to use the fillable PDF version of the *Survey Log Sheet* instead of filling out a paper form. The PDF versions of Site File recording forms can be filled out, saved and printed using free Adobe Acrobat Reader software (version 8 or later). Completed PDF files can then be submitted on disc along with the hard copy manuscript. While the Site File's paper forms will continue to be accepted, we encourage use of digital forms for all projects. Electronic forms improve data processing by transcribing the information into the computer format of the Florida Master Site File. This saves time and money as information can be incorporated almost as soon as it is received without transcription error. However, use of the electronic site form does not excuse the recorder from submitting the required map attachments, which are discussed in the next section. Site File fillable PDF forms can be obtained from our website or by contacting the Site File at [SiteFile@dos.state.fl.us](mailto:SiteFile@dos.state.fl.us) or 850.245.6440.

## **ATTACHMENTS FOR THE SURVEY LOG SHEET**

### **Project Boundary on USGS 1:24,000 Scale Topographic Maps (Required)**

To guarantee consistency in documenting all projects, we require that survey project boundaries be marked as accurately as possible on 7.5 minute, 1:24,000 scale topographic maps of the U.S. Geological Survey. Make the boundary as obvious as possible, both to the eye and to the photocopier. A letter-size portion of the map with the boundary marked is sufficient. If the map name and its publication or revision date are not visible on the included portion of the map, please include them in the caption.

Although not required, aerial imagery with project boundaries marked (i.e., Google Earth images) are also helpful additions to the project documentation.

If you are using GIS software to generate your map products and resource locations, you are encouraged to include the GIS data along with your form and hard copy version of the map. If submitting GIS data, please include metadata (datum and projection information at a minimum).

## FIELD DESCRIPTIONS FOR THE SURVEY LOG SHEET

### Survey # (FMSF only)

Leave this field blank. The Site File survey/manuscript number will be assigned by Site File staff when the manuscript is processed into our inventory. For manuscripts coming to the Site File from the Review and Compliance section, this will occur after the project review is complete.

### Ent D (FMSF only)

Leave this field blank. This refers to the date the log sheet is processed by Site File staff.

## IDENTIFICATION AND BIBLIOGRAPHIC INFORMATION

### Survey Project

The project name and phase (where applicable) for the survey or other project that generated the manuscript. This can be a paraphrase of the manuscript title.

### Report Title

The title of the report exactly as it appears on the cover page of the manuscript. Proper nouns should be capitalized, i.e. *Archaeological Survey of the Key West Naval Air Station, Monroe County, Florida*. No punctuation (period) is needed at the end of the title.

### Report Authors

List the authors of the report, last name first. Individuals listed on the cover or title pages are considered to be authors.

### Publication Date (year)

Give the **year** of publication of the manuscript.

### Total Number of Pages in Report

Indicate the number of pages in the main body of the manuscript, including maps and figures. Do not include site forms or the survey log sheet if they are included as part of the manuscript.

### Publication Information

Give publication information for the manuscript. Always include: (1) series name and number if in a formal, named series--'University of Peninsular Florida Report No. 21'; (2) publisher and publishing or distributing company/office/agency--'Past Masters, Inc.' or 'Bureau of Historic Preservation'; and (3) the city (and state if not well known) of the publishing company or distributing office.

**Supervisors of Fieldwork**

Give the names of the field supervisors for the survey or fieldwork documented in the report.

**Affiliation of Fieldworkers: Organization and City**

Indicate the affiliation and base city of the fieldworkers performing the work, whether they are CRM consultants, government employees, or otherwise affiliated.

**Key Words/Phrases**

List important words or phrases taken from the manuscript title or text, such as site numbers, site names or unique topics covered in the document. Capitalize proper nouns, list site numbers in the following format: LE00231. There is no need to list words like Archaeology, Structure, Phase I Survey or county names as keywords.

**Survey Sponsors Name**

Give the agency, company or individual sponsoring or requiring the work.

**Survey Sponsors Organization**

If the project sponsor appears in the drop-down list provided, please choose the appropriate entry.

**Survey Sponsors Address/Phone/E-Mail**

Provide contact information for the survey sponsor.

**Recorder of Log Sheet**

Give the name of the person who filled out the *Survey Log Sheet* (probably you!).

**Date Log Sheet Completed**

Indicate the date this *Survey Log Sheet* was filled out.

**Is this survey or project a continuation of a previous project?**

In other words, is there a Phase I report already on file if this is a Phase II project, or is this a continuing project as in a multi-phased pipeline project, etc.?

**Previous Survey #s (FMSF Only)**

Leave this field blank unless you know the Site File manuscript number of the previous project report referenced in the previous question.

## MAPPING

### Counties

If applicable, list the counties in which the project is located.

### USGS 1:24,000 Map Names/Year of the Latest Revision

List the USGS quad map names intersected by the project area. Give the year of latest revision for the version of the map used in preparing project maps for the report.

## DESCRIPTION OF SURVEY AREA

### Dates for Fieldwork

Give beginning and ending dates for the fieldwork or project detailed in the manuscript.

### Number of Distinct Tracts or Areas Surveyed

Indicate the number of discrete areas that were surveyed by the project, especially if the project areas are not contiguous.

### Total Area Surveyed

If applicable, indicate the total area covered by the survey project in hectares or acres.

### If Corridor

If the project is a linear corridor such as a road or pipeline project, give the width of the corridor in meters or feet and; give the length of the corridor in kilometers or miles.

## RESEARCH AND FIELD METHODS

### Types of Survey

Indicate the type of survey documented by the manuscript. If the manuscript is not a survey report or is a type of survey not listed, select the 'other' box and describe the type in the space provided.

### Scope/Intensity/Procedures

Use this space to provide a narrative description of research and field methods used for the project or; give a narrative description of a non-survey project manuscript.

### Preliminary Methods

Select all off the background research methods employed prior to the field component of the project. Consider whether if might be appropriate to use some of the methods listed that you have not yet undertaken.



### Archaeological Methods

For archaeological surveys, indicate the field methods employed during the project. If a field method that was used is not listed, select the 'other' box and describe the method in the space provided.

### Historical/Architectural Methods

For historical and architectural survey projects, select the field or research methods employed during the project. If a research or field method was used that is not listed, select the 'other' box and describe the method in the space provided.

## SURVEY RESULTS (cultural resources recorded)

### Site Significance Evaluated?

Indicate whether the surveyor evaluated the eligibility of recorded resources for the National Register of Historic Places in the 'Opinion of Resource Significance' section of the resource recording forms (i.e., Archaeological Site Form, Historical Structure Form, etc.) generated by this project.

### Count of Previously Recorded Sites

Give the count of previously recorded resources that were investigated during this project for which new site forms were submitted. If update forms were not produced for the previously recorded resources, do not include them in the count.

### Count of Newly Recorded Sites

Give the count of newly recorded resources that were documented during this project. Completed site forms should be submitted for all resources counted.

### Previously Recorded Site #s with Site File Update Forms

List the State Site Numbers of the previously recorded sites investigated during this project for which new site forms were submitted. If new, updated forms were not submitted for a resource, do not list the site number in this field. Ranges of numbers may be used, i.e. PB09340-PB09352.

### Newly Recorded Site #s

List the State Site Numbers of resources that were newly recorded as a result of this project. Ranges of numbers may be used, i.e. PB09340-PB09352.

### Site Forms Used

Indicate whether forms submitted with this project were in paper format only (*Paper Form*) or included with the manuscript on a disc or other electronic submission means (*Electronic Recording Form*) in addition to a hard copy paper form.

## APPENDIX A: TIPS FOR SURVEY PROJECTS THAT PRODUCE RESOURCE FORMS

In the interest of preventing errors and inefficiencies by both surveyors and the Site File, we offer the following suggested sequence of steps for cultural resource surveyors conducting a project in Florida.

### Planning and Preparation

- In the earliest planning phases **consider using Site File electronic recording forms** for both creating the forms and submitting them to the Site File. Use of electronic forms is required for grant-funded projects.
- The *Survey Log Sheet*, version 4.1, is the most current form, and it is available for download on our website. Earlier versions of the form will be accepted, but some fields have been changed and **we encourage use of the current, acceptable form.**
- Most local **city or county governments have useful information for your project area** in the form of Geographic Information System data or general computer databases, often online. If available, please include tax identification numbers (or *STRAP* numbers) or other cross-references to local databases in your forms. Sometimes local databases may contain ownership history, general historical information, large scale maps, building footprints or photographs.
- **Identify and examine reports of past surveys in the project area** whose findings and methods may affect planning for your project. Contact the Site File for assistance in identifying previous surveys in your project area.
- **Identify previously recorded cultural resources in the project area.** This step is important because State Site Numbers cannot be assigned until it is established that the resource is not already recorded. Normally, searches for previously recorded resources can be conducted through legal description of the project location (township, range, and section) or addresses for individual cases. Also, GIS and database information are available for all previously recorded resources, and may be obtained by contacting the Site File.

### Preliminary and Survey-Level Records

- As soon as you have a list of unrecorded resources for which new forms will be prepared, contact the Site File to **request State Site Numbers for the new resources.** Numbers may be requested using the *Number Assignment Request/Confirmation Form* available on the Site File website. For large projects numbers may be pre-assigned in blocks. Before requesting new site numbers please check Site File records to ensure that each resource does not already have a State Site Number.
- **If a site form is being submitted as part of a field survey project, please complete the Site File's Survey Log Sheet for the survey manuscript.** This form has one required attachment, a portion of the 1:24,000 (7.5 minute) USGS topographic map with the survey project area clearly marked. To assist future researchers and aid the Site File in processing survey projects please adhere to the following guidelines:

- In the survey report, use the State Site Number for historic properties which are referred to in text or tabulated. The report should include a table of all resources correlating Site File numbers with name, location or other important information.
- On the *Survey Log Sheet*, please list all site numbers of resources for which you are submitting forms.
- Separate forms for newly recorded properties (“originals”) from forms for previously recorded properties (“updates”).

### Packaging Resource Forms

- Clip continuation/supplement pages, photographs, marked USGS and large scale maps, and other material documenting individual resources to the completed form. Ensure that all materials are labeled with the State Site Number.
- Arrange submitted forms in State Site Number order.
- If you are using GIS software to generate your map products and resource locations you may also (but not in place of the hard copy version) send the GIS data along with your forms. If submitting GIS data, please include metadata (datum and projection information at a minimum).
- When using Site File electronic forms, please include a disc with your file submissions. Unless otherwise instructed, all submitted files (PDF forms, image files, and any supplementary information) should be named with the State Site Number. **Do not embed image and map files** within the PDF form file. All attachments should be separate files.

### Transmitting Project Results

- Consultants often have to transmit at least two sets of project documentation, one to the client and one to SHPO. When transmitting project results, especially if your product passes through other hands (such as your client) before reaching us, take reasonable steps to ensure that the Site File receives a comprehensive set of documents.
- For compliance projects, transmit only *one* package of all documentation to the Compliance Review Section in Tallahassee. When their review process is completed, they will pass all materials on to the Site File.
- For projects funded by the State of Florida’s historic preservation grant in-aid program, follow instructions in your grant award agreement, confirmed by your grant administrator (Grants and Education Section, Division of Historic Resources, 850.245.6333). While multiple copies of the survey report are required, only one complete set of site forms is normally submitted. Transmit all products to the Grants office and they will pass the materials on to the Site File.